

MOBEUS INCOME & GROWTH VCT PLC THE INCOME & GROWTH VCT PLC

Each a “Company” and together the “Companies”.

APPLICATION FORM

General Information

Offers for subscription to raise up to £70 million in aggregate, with over-allotment facilities to raise up to a further £20 million in aggregate.

Before making an Application, investors should consider whether to (i) consult an independent financial adviser authorised under FSMA, (ii) submit their Application through an ‘execution only’ intermediary or (iii) apply directly. Further information in respect of the different ways to apply is shown in Part V of this document.

Please note that from a speed of processing perspective and to reduce the Companies carbon footprint, the Companies recommend the use of the online Application Form (please refer to the instructions at <https://www.mobeusvcts.co.uk/vct-fundraising> or contact the receiving agent, The City Partnership (UK) Limited on 01484 240 910 or by email at mobeusvcts@city.uk.com). Please only use this Application Form if you are unable to use the online application facility.

Before completing this Application Form, please read the prospectus published by the Companies dated 18 June 2024 (**Prospectus**) (a copy of which can be downloaded from <https://www.mobeusvcts.co.uk/vct-fundraising>), in particular the Risk Factors, the Terms and Conditions of Application and Application Procedures contained in the Prospectus. Definitions used in the Prospectus apply herein.

Please complete in full, leaving blank any questions that do not apply to you. The Companies, Investment Adviser and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

Application Deadlines

The Offers will, subject to the Merger being implemented, open for Applications at 9.00 a.m. on 2 September 2024. The Offers will close for Applications at 5.00 p.m. on 26 March 2025 (or, if earlier, as soon as the Offers are fully subscribed or otherwise at the relevant Board’s discretion).

Please complete and send this Application Form to the Receiving Agent via email to mobeusvcts@city.uk.com or via post/hand delivery:

Mobeus VCTs Offers
The City Partnership (UK) Limited
The Mending Rooms
Park Valley Mills
Meltham Road
Huddersfield
HD4 7BH

It is recommended that you use Royal Mail Special Delivery or Tracked mail and allow at least two Business Days for delivery.

If you send a soft copy of this Application Form to the Receiving Agent, please do not send a hard copy in the post.

Applications under an Offer will be accepted on a ‘first-come, first-served’ basis, subject always to the discretion of the relevant Board. For these purposes **‘first-come, first-served’ shall be assessed based on the date and time of receipt of a fully completed Application, subject to receipt of Application monies (in full, including those making multiple payments) in cleared funds within five Business Days thereafter (or, if earlier, before an Offer’s deadline or close of an Offer) to retain the Applicant’s position of priority.** If Application monies are not received within such time, the relevant date and time shall be when the Applicant’s actual Application monies **(in full)** are received in cleared funds. An Application may not be considered as ‘complete’ until identity verification is completed and/or, where relevant, information or supporting evidence required for the Application remains outstanding.

Applicants should allow at least three Business Days for funds to clear following receipt to ensure the Receiving Agent is in receipt of cleared funds prior to the Offers being closed to Applications. An Application may also not be considered as ‘complete’ until identity verification is completed and/or, where relevant, information or supporting evidence required for the Application remains outstanding

Payment Instructions

Payment of Application monies must by way of bank transfer.

The bank account to which you should remit payment is as follows:

Account name: **City-Mobeus Offers-Segregated**
Account number: **22517869**
Sort Code: **80-22-60**

Please reference your transfer(s) using your initials and telephone number (alphanumeric, no spaces) as provided in Section 2 of the Application Form.

Offline Applications

If you or your Financial Intermediary, submit a paper, PDF or scanned Application, the Receiving Agent will manually enter your Application into the online Application Form (including recording the date/time of receipt of the offline Application) and send you a copy of the online submission by email (or post if you do not provide an email address) for your review and written confirmation or correction of the details recorded. Any associated Financial Intermediary will receive a copy by email. **Please note that only upon receipt of your written confirmation or corrections will the Receiving Agent process your Application.** For confirmed or corrected Applications, the associated date and time of receipt shall be determined in accordance with the 'first-come, first-served' basis set out above.

Nominee Applications

If you are a nominee applying on behalf of beneficial owners, please complete and submit an Application Form for each beneficial owner with the relevant nominee details (CREST or otherwise) in Section 5.

Subject to the number of beneficial owners within the nominee, the Receiving Agent may configure an online application form pre-filled with the nominee's details to expedite the application process. Nominees should contact the Receiving Agent regarding the remittance of the associated subscription monies to ensure compliance with the Offer's Money Laundering Notice.

Tracking the Status of Your Application Form & Application Monies

In addition to email/post communications from the Receiving Agent concerning receipt of your Application and associated monies, you may use the Receiving Agent's online tracking service to track the status of your Application Form and download a PDF copy of your Application Form.

For any Offer Shares for which your Application is accepted, the Receiving Agent will issue an email notification concerning the availability of the associated allotment letter and income tax relief certificate for download via the online tracking service within three Business Days following the allotment. The Receiving Agent will issue the associated allotment correspondence by post within ten Business Days following the allotment for Applicants who do not provide an email address. The Registrar will issue the related share certificate (where applicable) by post within ten Business Days following the allotment.

The Receiving Agent's online tracking service is at <https://city-ora.uk/offers/mob-2425/tracking>.

To access the service, you need to provide (i) your unique Application reference number (starting "MOB-2425-"), which will be noted on the Receiving Agent's correspondence to you, (ii) your date of birth, and (iii) your National Insurance number or Unique Taxpayer Reference, as provided in your Application Form.

Administrative Queries

If you have any questions regarding the completion and return of the Application Form or any other administrative queries, please contact the Receiving Agent, The City Partnership (UK) Limited, on 01484 240 910 (Monday to Friday, excluding English public holidays, 9.00 am - 5.30 pm) or by email at mobeusvcts@city.uk.com. Calls are charged at the Standard Geographic Rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. Please note that The City Partnership (UK) Limited cannot provide any financial, legal or tax advice.

The Receiving Agent kindly asks Applicants and their financial intermediaries to refrain from ad-hoc requests to confirm the receipt of Applications or associated monies. The Receiving Agent will issue the relevant acknowledgement correspondence (by email or post) once a completed Application Form has been received and cleared monies have been received in full.

HMRC may inspect this form. Please note that it is a serious offence to make a false declaration.

APPLICATION FORM

SECTIONS 1 – 6 OF THIS APPLICATION FORM MAY BE COMPLETED BY THE APPLICANT, THE APPLICANT’S FINANCIAL INTERMEDIARY, OR AN INDIVIDUAL ON BEHALF OF THE APPLICANT WHO IS AUTHORISED TO DO SO.

SECTIONS 2 – 6 SHOULD BE COMPLETED BY APPLICANTS NOT USING A FINANCIAL INTERMEDIARY.

SECTION 1 – FINANCIAL INTERMEDIARY FIRM

Please tick this box if a financial intermediary firm is associated with this Application.

If the financial intermediary firm is associated with a network or service provider/platform, please tick the relevant box below or provide the name of the network or service provider:

- | | | |
|---|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> GrowthInvest | <input type="checkbox"/> Openwork Ltd | <input type="checkbox"/> Platform One |
| <input type="checkbox"/> Quilter | <input type="checkbox"/> SIFA | <input type="checkbox"/> SimplyBiz |
| <input type="checkbox"/> St James’s Place Wealth Management | | |

Other (please specify):

SECTION 2 – APPLICANT DETAILS

Personal details

Title	Forename(s)	Surname
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Date of Birth

Current address

Address 1	Address 2
Address 3	City
Country	Postcode

For verification of identity purposes, if you have lived at your current address for less than three years, please provide your previous address below:

Previous Address 1	Previous Address 2
Previous Address 3	Previous City
Previous Country	Previous Postcode

Contact details

The Receiving Agent would like to communicate with you via email regarding the processing of this Application and the associated monies. If you consent to such communication, please provide your email address below. Alternatively, the Receiving Agent will issue the relevant correspondence to you by post.

Email Address

For Applications accepted under the Offers, the Companies' Registrar will send the associated share certificate(s) in the post (if applicable).

As the Receiving Agent asks that you use your telephone number as part of your payment reference, please provide it below. The Receiving Agent may contact you via telephone regarding the processing of this Application and the associated monies.

Telephone Number

Marketing communication preferences

The Investment Adviser, Gresham House, would occasionally like to contact you regarding new products and services. If you are happy to be contacted, please tick the box below:

I would like to receive email (or post, if email not provided) marketing communications from Gresham House

You may opt out of receiving marketing communications from the Investment Manager at any time by contacting the registrar at registrars@city.uk.com.

UK tax residency details

If you are a tax resident of the United Kingdom, please provide your National Insurance number below. Please provide your Unique Taxpayer Reference if you do not have a National Insurance number.

National Insurance number

Unique Taxpayer Reference

Non-UK tax residency details

Other than the United Kingdom, please list below any countries in which you are a tax resident and the associated Taxpayer Identification Number (TIN) or equivalent:

Country	TIN/Equivalent
Country	TIN/Equivalent
Country	TIN/Equivalent

US citizen

I am a US citizen (as defined in the Prospectus).

The Companies, the Investment Adviser, the Receiving Agent and/or the Registrar may, if necessary, disclose information to HMRC and the IRS to satisfy its FATCA and/or CRS obligations.

Existing shareholder

If you are an existing Shareholder in the Companies, please provide associated shareholder reference(s) (CIN), as detailed on your share certificate(s) or correspondence from the Registrar. If you are the beneficial holder of shares in the Companies, please provide the name of the nominee(s):

Shareholder Reference(s) (CIN) or Nominee Name(s)

If you are an existing Shareholder in the Companies, please ensure that the details provided above match your existing Shareholder account(s) to avoid duplicate shareholder accounts being created.

Personal Circumstances

If you have any personal circumstances, which you would like the Companies to consider when administering your Application and any Offer Shares for which your Application is accepted, please detail them in the box below.

Circumstances may include physical or mental health problems, specific characteristics such as age or literacy skills, or changes in personal circumstances such as bereavement, job loss or changes in household income.

Personal circumstances:

SECTION 3 – APPLICATION AMOUNT

The total Application amount must be for **at least £6,000 (including any initial adviser fee to be facilitated as set out in Section 8)** and the application amount for each Company's Offer must be **at least £3,000**. If you are not subscribing to a Company's Offer, please enter '0' in the associated box.

I hereby offer to subscribe the following application amount(s) (**including any initial adviser charge to be facilitated as set out in Section 8**) in **whole pounds sterling** for Offer Shares on the Terms and Conditions of Application:

	2024/25 Tax Year
Mobeus Income & Growth VCT plc (£)	
The Income & Growth VCT plc (£)	

Total Application Amount (£)

Re-allocation or return

If an Offer for which you have subscribed has, or is deemed, closed at the time your application (in whole or part) is processed, your application will be reallocated to the remaining open Offer (if possible). If you do not want this to happen, please tick the box below.

Please **RETURN** the amount in respect of the closed Offer to me by bank transfer. I do **NOT** want my application (in whole or part) to be reallocated.

If both Offers have closed, or are deemed to have closed, by the time your Application Form is received, then the total amount of your Application will be returned to you by bank transfer.

SECTION 4 – PAYMENT

Application monies must sent by bank transfer. Applications will not (unless otherwise agreed by the Companies) be regarded as valid unless cleared funds are received in respect of the Application. **Applications with cleared funds (in full) received by the earlier of an Offers deadline or within five working days from receipt of application will be given priority.** An Application may also not be considered as 'valid' if identity verification is incomplete and/or, where relevant, information or supporting evidence required for the Application remains outstanding.

The bank transfer should be for the total Application Amount in Section 3 (i.e., including any initial adviser charge for facilitation as detailed in Section 8).

Bank Transfer

I will pay by bank transfer and **reference my payment using my initials and telephone number (alphanumeric, no spaces) provided in Section 2.**

Bank transfers should be made to:

Bank name: The Bank of Scotland plc
Account name: City-Mobeus Offers-Segregated
Account number: 22517869
Sort Code: 80-22-60

Remitting bank account details

Please provide the details of the remitting bank account below. Unless the Applicant's Nominee, financial intermediary, or investment platform has pre-agreed alternative arrangements with the Receiving Agent, the bank account should be Sterling denominated, held at a UK regulated credit or electronic money institution and in **the Applicant's name (sole or joint)** – the Companies do **NOT** accept payments from business accounts or third parties, including a spouse/civil partner.

Account in name of	
Sort Code	Account Number
Build Soc Roll/Ref No.	

SECTION 5 – SHAREHOLDING PREFERENCES

Registration

For any Offer Shares for which this Application is accepted, please confirm your shareholding registration preference:

Individual certificated shareholding **Nominee (CREST or otherwise) shareholding**

Nominees

If you have elected to hold any Offer Shares for which your Application is accepted in a nominee (CREST or otherwise), please provide the relevant details below:

CREST Participant ID	CREST Member Account ID
Nominee Name	
Nominee Account Ref/No	
Nominee Contact Name	Nominee Contact Telephone Number

Nominee Contact Email Address

Address 1	Address 2
Address 3	City
Country	Postcode

The “Communications” and “Dividends” sections below concern individual certificated holdings only. Applicants who wish to hold Offer Shares within a nominee (CREST or otherwise) should contact the nominee regarding their preferences following the relevant allotment.

Communications

The Companies would like to communicate with you electronically in respect of your shareholding. This means that you will receive either (i) notifications by email or (ii) notifications by letter advising you that information and/or documents are available on the Companies’ website and how they can be accessed or (iii) hard copy documents by post.

Please confirm how you would like the Companies to communicate with you:

- Notifications by email to the email address provided in Section 2
- Notifications by letter to the address provided in Section 2
- Hard copy documents by post to the address provided in Section 2

If you are an existing Shareholder in the Companies, the above election will be applied to the existing shareholding account to which your Offer Shares are added (irrespective of any previous election).

Dividends

For any dividends that may, from time to time, become due on any Offer Shares which stand in your name on the Companies’ registers, please confirm your payment preference by ticking the relevant box below. If you are an existing Shareholder, your selection below will be applied to the existing shareholding account to which your Offer Shares are added (irrespective of any previous election).

	Cash– Bank Transfer	Dividend Investment Scheme
Mobeus Income & Growth VCT plc		
The Income & Growth VCT plc		

Dividend bank mandate

If your dividend preference is to receive cash dividends, please provide the details of the bank account into which you wish the Companies to pay any dividends below. The bank account should be a pound sterling account held at a UK-regulated credit or e-money institution in the sole/joint name of the Applicant.

Account in name of	
Sort Code	Account Number
Build Soc Roll/Ref No.	

SECTION 6 – APPLICANT DECLARATION

By signing (or equivalent) and submitting this Application Form, I hereby irrevocably declare that:

1. I have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
2. Where applicable, I've disclosed personal circumstances, which will allow the Companies to better serve me as a shareholder if my application is accepted. I accept that my personal circumstances may change during the lifetime of my investment, and I will notify the Companies in the event there are changes to my personal circumstances.
3. I have provided, to the best of my knowledge, accurate information and I have signed or personally inserted by name/electronic signature below. Where I/we have completed this Application Form on behalf of the Applicant, I/we confirm that the Applicant has given me/us the authority to do so*.
4. I confirm the amount of the charges payable to my financial adviser set out in Section 9 and agree to the Companies facilitating payment of such fees my financial intermediary's fees and charges as set out in this Application Form.
5. I hereby authorise the Companies, the Receiving Agent and the Companies' registrar (in each case as relevant) to provide, to the financial intermediary noted in Section 8 (or such replacement financial intermediary notified in writing) upon request, information regarding my shareholding in the Companies (including any existing shares).

* Please confirm below whether this Application Form will be signed by or on behalf of the Applicant:

I am the Applicant and will personally sign below.

I am the Applicant's financial intermediary (as per Section 7) and will sign on behalf of the Applicant.

I am not the Applicant's financial intermediary, but the Applicant has given me the authority to sign this Application Form on their behalf and where necessary, has instructed me to make this investment. To allow the Receiving Agent to process this Application Form, I will provide the evidence required by the Receiving Agent as set out in the notes associated with this Application Form.

Signature

Print Name	Date
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IF APPLICABLE, THE REMAINDER OF THE APPLICATION FORM MUST BE COMPLETED BY AN AUTHORISED REPRESENTATIVE OF THE ASSOCIATED FINANCIAL INTERMEDIARY FIRM.

SECTION 7 – FINANCIAL INTERMEDIARY DETAILS

Firm Name	Firm FCA Number
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Individual adviser/intermediary details

The Receiving Agent will use these contact details to issue Application acknowledgements, or in the event of any queries in respect of this Application Form or intermediary fees/commissions.

Individual Adviser/Intermediary Name

Individual Adviser/Intermediary Email Address

Telephone Number

Please provide (if applicable) the financial intermediary relevant partner reference in the box below. Failure to provide a valid partner reference may delay the processing of this Application Form.

Individual Adviser/Intermediary Partner Reference (if applicable)

SECTION 8 – FINANCIAL INTERMEDIARY REMUNERATION

Please confirm the nature of the service provided to the Applicant by ticking one of the boxes below:

- (A) This is an 'advised-own' case (i.e., an individual adviser subscribing on behalf of themselves) or I have provided financial advice to the Applicant who is a Retail Client (as per COBS 3.4) of my firm, and we have agreed on an initial adviser charge (NIL or otherwise), which complies with COBS 6.1A.
- (B) We have acted in an execution-only capacity on behalf of the Applicant for which we are entitled to 0.5% initial commission per COBS 2.3/2.3A and any other applicable FCA regulations.
- (C) We have provided restricted advice to the Applicant, who is a Professional Client (as per COBS 3.5) of the firm, for which we are entitled to 0.5% initial commission per COBS 2.3/2.3A and any other applicable FCA regulations.

Initial adviser charge

If you have ticked (A) above and would like the Companies to facilitate the payment of the initial adviser charge, please insert the initial adviser charge agreed with the Applicant in the box below. Please enter "0" (i) if NIL or (ii) if you have made alternative payment arrangements with the Applicant or (iii) if this Application is in respect of your own investment. The maximum initial adviser charge the Companies may facilitate is 4.5% of the total Application Amount detailed in Section 3.

Initial adviser charge for facilitation (£)

Initial commission to be waived

If you have ticked (B) or (C) above, please insert the initial commission you wish to **WAIVE** (0% or 0.5% of the total Application Amount) for the benefit of the Applicant in the box below.

Initial commission to be **WAIVED** (%)
(% of total Application Amount)

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Payment administration

Please confirm the bank account into which any adviser charges or commission payments associated with this Application should be paid:

Account in name of	
Sort Code	Account Number

Please provide (as applicable) the payment reference (e.g. AOR Number or similar). Failure to provide a valid payment reference number may delay the processing of this Application Form.

Payment Reference Number (if applicable)
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Firm's finance department email address

If you would like your firm's finance department to receive a copy of a statement of payment, please provide the relevant email address below. Please note that, where applicable, the Receiving Agent will email a copy of the statement to the individual adviser/intermediary detailed in Section 7.

Firm's Finance Department Email Address

Please note that retrospective requests for additional copies of statements will be issued by the Receiving Agent in return for a £10 administration fee.

SECTION 9 – FINANCIAL INTERMEDIARY DECLARATION

By signing (or equivalent) and submitting this Application Form, we, the financial intermediary identified in Section 7 confirm that:

1. We have read and understood, and agree to be bound by, the Terms and Conditions of Application and the Prospectus and as further set out in this Application Form.
2. We have applied customer due diligence measures on a risk sensitive basis in respect of the Applicant to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and in the event that the Companies and/or the Investment Adviser and/or the Receiving Agent require additional information in order to accept the application, we will provide it to them within two Business Days of receiving their request;
3. Where we have provided advice to the Applicant in connection with an investment in the Companies, such investment is considered to be a suitable investment for the applicant in their current circumstances;
4. Unless otherwise disclosed in this application or communicated separately to the Companies, we have not identified any vulnerability traits in the applicant. We undertake to notify the Companies immediately should we become aware of a change in the applicant's circumstances.
5. Our details included in this Application Form are true and accurate;
6. We undertake to forthwith notify the Companies of any changes to our details provided above and/or if the applicant ceases to be our client in respect of their investment in the Companies;
7. Where we have completed this Application Form on behalf of the Applicant, we confirm that the Applicant has given us the authority to do so (and will provide the power of attorney or a copy thereof duly certified by a solicitor or bank on request).
8. The individual adviser/intermediary who has signed the form has the authority to sign this declaration on behalf of the financial intermediary detailed in Section 7.

Signature

Print Name	Date
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